

中梁控股集團有限公司

ZHONGLIANG HOLDINGS GROUP COMPANY LIMITED

港交所股份代號: 2772.HK



Corporate Newsletter

January 2022



Contracted Sales

Achieved RMB 8.39 bn contracted sales in January 2022 firmly retaining a position among Top 20 developers

- In January 2022 the Group achieved contracted sales (including those from joint ventures and associated companies) of approximately RMB 8.39 billion, with contracted GFA of approximately 801,400 sq.m. Contracted average selling price was approximately RMB 10 500 per sq.m.
- Ranked 20th in '2022 CRIC's Top 100 Chinese Real Estate Enterprises', firmly retaining a position among Top 20 developers.



News Updates

Zhongliang Holdings Repaid USD Senior Note due January 2022

On January 31, 2022, the Company repaid the outstanding principal amount and accrued interest of the USD senior note due Jan 2022 on maturity. The Group is well prepared for the liquidity for debts due in the coming 12 months and will continue to buyback offshore senior notes, and to reduce offshore short-term debts. The Group strives the best to deleverage and stabilize its debts.

Zhongliang was awarded the Annual Real Estate Product Brand

On January 11, 2022, hosted by China Times, with academic support from the Housing Big Data Joint Laboratory and the Huaxia Real Estate Expert Advisory Group, "Change and Remodeling, Stability and Development - 2021 Huaxia Real Estate Investment and Financing Summit Forum" and award ceremony. With its continuous product R&D innovation and quality in the past years, Zhongliang won the "2021 Real Estate Product Brand" award, reflecting the media and the market's full recognition of the quality of Zhongliang's products.



Land Acquisition

In January 2022, there was no new land added by the Group.



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Company profile

Headquartered in Shanghai, Zhongliang Holdings is large-scale nationwide real estate enterprise with annual contracted sales over RMB100 billion, and has been ranked as a Top 20 Real Estate Developer in China by China Real Estate Association and China Real Estate Evaluation Center of E-House Real Estate Research Institute in 2019, 2020 and 2021.

We focus on developing residential housing and in recent years have expanded our scope of business to commercial property development, operations, and management. We offer three standardised product series, targeting first-time home buyers, second-time home buyers and recurrent home buyers. With approximately 20 years of experience in China's real estate industry and a regional expansion strategy, we had total attributable land bank of about 66.0 million sq.m. as at 30 June 2021 across five core economic zones in China, namely, the Yangtze River Delta, the Midwest China, the Bohai Economic Rim, West Coast Economic Zone and the Pearl River Delta, covering 155 cities of 25 provinces and municipalities.

Disclaimer

All information contained in this newsletter is meant for your own reference only, and is not intend to, nor should it, constitute any investment advice. Any information contained in this newsletter, including those relating to contracted sales or land bank of Zhongliang Holdings Group Co. Ltd. (the "Group"), are management date without being audited. It may be subject to change as a result of changes in our development, sales and investment processes and may not be consistently reflected in our financial reports. The Group expressly disclaims any liability for any of your loss or damaged howsoever arising from or in reliance upon the contents of this newsletter.

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